

FSC GCC Fixed Income Report

15/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.22	4.875	98.18	98.71	5.99	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.31	5.375	97.97	98.59	5.85	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.31	6.500	91.38	92.26	7.19	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.58	4.750	96.57	97.14	5.96	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.17	5.625	98.55	99.23	5.83	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.17	6.750	93.49	94.44	7.24	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.20	6.250	99.66	100.33	6.19	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.20	7.000	96.34	97.28	7.23	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.95	7.375	106.81	107.53	6.26	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.58	4.875	94.69	95.42	5.72	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.96	5.932	99.76	100.43	5.69	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.34	4.750	96.02	96.25	6.51	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.48	3.958	96.00	96.08	6.80	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.98	5.200	96.61	96.87	6.10	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.50	5.196	95.62	95.91	6.52	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.47	5.125	95.92	96.32	6.08	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.22	5.800	94.17	94.53	6.77	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.44	6.625	100.56	100.96	6.37	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.89	98.93	10.51	04/06/2026	8.09	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.42	3.125	90.09	90.61	4.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.46	3.125	95.24	95.74	4.99	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.83	1.875	80.47	80.98	4.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.90	4.125	78.11	78.85	5.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.90	3.125	93.46	93.96	4.84	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.88	3.125	64.84	65.51	5.69	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.29	1.700	80.50	81.01	4.82	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.70	4.000	58.90	59.87	7.50	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.32	3.625	79.14	79.97	6.53	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.87	5.625	90.62	91.50	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.20	6.250	76.91	77.87	8.31	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.20	5.250	85.51	86.37	7.31	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.19	4.250	91.68	92.46	6.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.84	5.450	87.83	88.66	7.21	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.51	5.625	86.18	87.02	7.43	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.58	9.750	126.36	127.25	4.86	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.18	6.400	107.73	108.53	5.59	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.85	6.750	99.09	99.94	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.85	6.000	76.85	78.06	8.22	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.17	5.250	87.32	88.02	6.18	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.42	4.500	95.97	96.52	5.14	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.42	4.375	96.05	96.53	5.12	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.93	3.250	88.34	88.87	5.18	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.94	2.900	95.29	95.67	5.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.30	0.625	81.89	82.66	3.77	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.30	3.625	94.11	94.58	5.04	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.39	7.363	100.35	101.20	7.01	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.40	7.164	99.96	100.16	6.72	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.34	7.080	99.97	100.16	6.58	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.27	7.355	100.70	101.40	6.67	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.60	6.811	100.12	100.61	5.73	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.45	7.115	100.07	100.30	6.65	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.29	6.895	100.05	100.21	6.11	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.79	7.306	100.32	101.33	6.49	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.53	7.250	100.26	100.52	6.27	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.96	6.875	111.39	112.18	5.78	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.42	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.95	6.500	107.73	108.46	5.57	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.95	6.500	107.91	108.65	5.55	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.02	6.500	98.82	99.51	6.57	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.63	6.850	102.92	103.77	6.43	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.89	6.875	100.59	101.27	6.15	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.98	7.625	100.61	100.74	6.82	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.98	8.375	105.53	106.25	6.87	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.66	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.41	6.500	97.78	98.75	6.83	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.00	6.250	99.14	99.65	6.62	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.92	6.250	97.88	98.62	6.50	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.94	7.500	102.41	102.68	6.71	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.20	7.500	98.71	98.93	8.45	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.30	6.832	98.64	99.11	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.71	6.871	97.62	98.41	7.32	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.30	6.714	99.68	99.84	6.83	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.81	6.871	98.35	98.86	7.12	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.23	6.992	100.84	100.96	6.18	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.41	6.918	99.97	100.18	6.48	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.82	7.173	100.55	100.96	5.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.32	6.972	100.19	100.47	5.51	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.83	7.172	100.52	100.93	6.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.58	6.927	99.97	100.25	6.48	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.83	6.871	99.24	100.00	6.85	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.34	6.699	98.09	98.56	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.18	6.819	96.92	97.75	7.41	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.20	6.560	98.38	99.16	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.70	6.309	97.32	98.07	7.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.37	6.800	98.89	99.60	6.95	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.22	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.23	7.750	98.85	99.18	8.15	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.28	6.875	95.58	95.87	8.33	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.25	6.750	98.87	99.06	7.54	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.27	7.490	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.64	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.57	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.65	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.24	7.156	98.86	99.79	7.15	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.20	6.804	99.11	99.85	6.81	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.02	6.844	99.56	100.14	6.78	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.25	6.856	98.05	98.96	7.03	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.29	6.115	97.40	97.96	6.41	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.81	6.547	98.76	99.21	6.75	-	AT MATURITY	USD	SA

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